

May 25, 2023

Subject Notification of the right to subscribe for convertible debentures issued and offered to existing shareholders of DCON Products Public Company Limited in proportion to their shareholding (Right Offering) , together with warrants to purchase ordinary shares of DCON Products Public Company Limited No. 3 (DCON-W3)

To Shareholders
DCON Products Public Company Limited

Enclosure

1. Notification of the Allocation of Convertible Debentures of DCON Products Public Company Limited No. 1/2023, together with Warrants of DCON Products Public Company Limited No. 3 (DCON-W3) *
2. Certificate of Subscription Rights for Convertible Debentures issued by Thailand Securities Depository Company Limited
3. Details of the method of subscription and payment for convertible debentures*
4. Subscription form for convertible debentures
5. Power of attorney (In the case of authorizing others to act on their behalf)
6. Terms and Conditions of Convertible Debentures of DCON Products Public Company Limited No. 1/2023)*
7. Additional documents for securities reservation only for those who wish to deposit securities into the issuer account and a questionnaire for checking FATCA status*
8. Application for payment of dividends and any other monetary rights into a bank account (e-dividend) of Thai Securities Depository Company Limited (TSD)
9. Summary of payment methods and the process of subscription for debentures at the company and through the E-SUB system

* Send documents in QR Code format

According to the 2023 Annual General Meeting of Shareholders of DCON Products Public Company Limited (“**the Company**”) dated 25 April 2023 has resolved to issue and offer for sale convertible debentures of DCON Products Public Company Limited No. 1/2023 (“**Convertible Bonds**”) in the amount not exceeding 400,000 units. By offering and allocating the whole amount to the existing shareholders of the Company who are entitled to be allocated (Right Offering) at the Board of Directors' meeting No. 2/2023, held on April 25, 2023. Therefore, it was resolved to determine the list of shareholders who are entitled to be allocated on May 12, 2023 (Record Date) , whereby the Company will allocate convertible bonds in proportion to their shareholding of 13,466 existing shares per 1 unit of convertible bonds (in the event that there is a fraction from

the calculation, it must be eliminated in all cases). In this regard, any company's shareholders who hold less than 13,466 shares will not have the right to subscribe for convertible bonds according to their rights (but can subscribe for more than their rights). In addition, the Company will allocate warrants to purchase ordinary shares of DCON Products Public Company Limited No. 3 (“Warrant No. 3” or “DCON-W3”) to shareholders who subscribe for convertible debentures in proportion to the number of shares held by each shareholder (Right Offering) free of charge (zero Baht) in the ratio of 1 unit of convertible debentures per 2,000 warrant No. 3 units. The details of subscription of convertible bond are as follows:

Convertible Bond Symbol (ThaiBMA) : DCON253A
Coupon Rate : 4.00% p.a.
Subscription Date : Subscription at the Company
During 1 – 2 and 6 – 8 June 2023 (5 Working days)
Online Subscription (E-SUB)
During 1 – 8 June 2023 (8 days) 24 hours
Location of Subscription : Subscription at the Company
DCON Products Public Company Limited
Elephant Tower, Tower B, 8th Floor 3300/57 Phaholyothin Road,
Chom Phon, Chatuchak, Bangkok 10900
Online Subscription (E-SUB)
Please check the link for subscription on the website
<https://www.dconproduct.com/en/>

The Company has therefore arranged this notification to inform you of your right to subscribe for convertible debentures with the amount specified in the Certificate of Subscription Rights for Convertible Debentures issued by the Thailand Securities Depository Company Limited (Enclosure No. 2). The details of the subscription for the convertible bonds are as specified in the notice of the allocation of the convertible bonds as detailed in the attachment (Enclosure No. 1).

In this regard, the Company has published this notice of rights together with supporting documents on the company's website at <https://www.dconproduct.com/en/>. In addition, shareholders can download the documents by scanning the QR Code as shown below.



Incidentally, the channel for receiving any news of the Company is via Line Official by scanning the QR Code as shown below.



Line ID : @DCON-Insight

Link : <https://line.me/R/ti/p/@DCON-insight>

If you have any questions or would like additional information, please contact via Line Official Account named “@DCON-Insight” by scanning this QR Code on your mobile phone or contact the Company's Investor Relations Department at 0-2937-3312 or via e-mail: ir@dconproduct.com.

Best regards,

DCON Products Public Company Limited



(Mr.Nirut Intarathachang)

Managing Director