

25 May 2023

Subject Publication of the right to subscribe for convertible debentures of DCON Products Public Company Limited No. 1/2023, along with warrants to purchase ordinary shares of DCON Products Public Company Limited No. 3 (DCON-W3) on the Company's website and a channel for further examination of convertible bonds with warrants via LINE OA: @DCON-Insight

To President
The Stock Exchange of Thailand

According to the 2023 Annual General Meeting of Shareholders of DCON Products Public Company Limited (“the Company”) dated 25 April 2023 has resolved to issue and offer for sale convertible debentures of DCON Products Public Company Limited No. 1/2023 (“Convertible Bonds”) in the amount not exceeding 400,000 units. By offering and allocating the whole amount to the existing shareholders of the Company who are entitled to be allocated (Right Offering) at the Board of Directors' meeting No. 2/2023, held on April 25, 2023. Therefore, it was resolved to determine the list of shareholders who are entitled to be allocated on May 12, 2023 (Record Date), whereby the Company will allocate convertible bonds in proportion to their shareholding of 13,466 existing shares per 1 unit of convertible bonds (in the event that there is a fraction from the calculation, it must be eliminated in all cases). In this regard, any company's shareholders who hold less than 13,466 shares will not have the right to subscribe for convertible bonds according to their rights (but can subscribe for more than their rights). In addition, the Company will allocate warrants to purchase ordinary shares of DCON Products Public Company Limited No. 3 (“Warrant No. 3” or “DCON-W3”) to shareholders who subscribe for convertible debentures in proportion to the number of shares held by each shareholder (Right Offering) free of charge (zero Baht) in the ratio of 1 unit of convertible debentures per 2,000 warrant No. 3 units.

In this regard, the Company has published this notice of rights together with supporting documents on the company's website at <https://www.dconproduct.com/en/>. In addition, shareholders can download the documents by scanning the QR Code as shown below.



Line ID : @DCON-Insight

Link : <https://line.me/R/ti/p/@DCON-insight>



If you have any questions or would like additional information, please contact via Line Official Account named “@DCON-Insight” by scanning this QR Code on your mobile phone or contact the Company's Investor Relations Department at 0-2937-3312 or via e-mail: ir@dconproduct.com.

Best regards,

DCON Products Public Company Limited

A handwritten signature in blue ink, appearing to be "Nirut Intarathachang".

(Mr. Nirut Intarathachang)

Managing Director